

Pursuant to Article 3 of Rules and Guidelines on Disclosure by Issuer of Securities and Insider Trading issued by Capital Market Authority, Al Kamil Power Co SAOG is pleased to disclose the following unaudited financial results for the three months ended 31st March 2015:

	Three months ended March 2015		Three months ended March 2014	
	RO'000	US \$'000	RO'000	US \$'000
		4 500	0.054	40.000
Operating revenue	1,746	4,539	3,854	10,022
Operating costs	(775)	(2,014)	(2,852)	(7,415)
Gross profit	971	2,525	1,002	2,607
Administrative and general expenses	(116)	(303)	(99)	(260)
Profit from operations	855	2,222	903	2,347
Other Income	_	-	-	_
Finance costs	(159)	(412)	(200)	(518)
Profit before taxation	696	1,810	703	1,829
Taxation	(101)	(262)	(104)	(270)
Profit for the period	595	1,548	599	1,559

The above-reported numbers represent initial unaudited results and are subject to approval by the Audit Committee and Board of Directors of the company.

Yaqoub Al Harthi

Chief Executive Officer

13 April 2015