

Pursuant to Article 3 of Rules and Guidelines on Disclosure by Issuer of Securities and Insider Trading issued by Capital Market Authority, Al Kamil Power Co SAOG is pleased to disclose the following annual unaudited financial results:

	2010	2010	2009	2009
	RO'000	US \$'000	RO'000	US \$'000
Operating revenue	18,437	47,936	17,846	46,400
Operating costs	(13,422)	(34,897)	(13,091)	(34,037)
Gross profit	5,015	13,039	4,755	12,363
Administrative and general expenses	(339)	(882)	(330)	(859)
Profit from operations	4,676	12,157	4,425	11,504
Other Income	10	26	20	52
Finance costs	(1,871)	(4,864)	(2,056)	(5,346)
Profit before tax	2,815	7,319	2,389	6,210
Deferred taxation	(338)	(879)	(287)	(745)
Net profit for the period	2,477	6,440	2,102	5,465

The above-reported numbers represent initial unaudited results and are subject to approval and confirmation by:

i. Statutory auditors;

ii. Audit Committee and Board of Directors; and

iii. Shareholders of the Company

Navneet Kasbekar Chief Executive Officer

18 January 2011