



AL KAMIL POWER COMPANY SAOG

INVITATION TO AN EXTRAORDINARY GENERAL MEETING OF AL KAMIL POWER COMPANY SAOG

The Board of Directors of Al Kamil Power Company SAOG (the "Company") has the pleasure to invite the shareholders of the Company to the Extraordinary General Meeting to be held at 5 p.m. on Sunday, March 16, 2014 at the Mais Al Reem (Lobby Level) meeting room of Hotel Muscat Holiday to consider and approve the following agenda:

1. To amend the face value of the Company's shares from RO 1 to Bz. 100 per share and to amend Preamble and Articles 5, 11 and 25 of the Articles of Association of the Company accordingly as per Annexure I.

According to the Articles of Association, the shareholders shall have the right to nominate a proxy to attend and vote on their behalf on decisions/resolutions of the meeting, such proxy must be on the proxy form issued by Muscat Clearing & Depositary Co. attached to the agenda notice and should be signed by the shareholder. The natural shareholder shall enclose a copy of the ID card, or the passport copy for females and minors who don't have an ID card, residence card or passport copy for non-Omanis along with the proxy form. The juristic shareholder's proxy must be signed by an authorized signatory and sealed with entity's stamp, and should be submitted along with a commercial registration certificate and the authorized signatories list.

Please attend at least 30 minutes prior the meeting.

***For more information please contact Mr. Ahmed Al Maimani,
on telephone no. 24607466.***

Legal Advisor

Auditor

Chairman