

Pursuant to Article 3 of Rules and Guidelines on Disclosure by Issuer of Securities and Insider Trading issued by Capital Market Authority, Al Kamil Power Co SAOG is pleased to disclose the following annual unaudited financial results:

	2009	2009	2008	2008
	RO'000	US \$'000	RO'000	US \$'000
Operating revenue	17,846	46,400	16,241	42,227
Operating costs	(13,091)	(34,037)	(11,536)	(29,997)
Gross profit Administrative and general expenses	4,755	12,363	4,705	12,230
	(330)	(859)	(331)	(861)
Profit from operations Other income Finance costs	4,425	11,504	4,374	11,369
	20	52	40	103
	(2,056)	(5,346)	(2,093)	(5,441)
Profit before tax Deferred taxation	2,389	6,210	2,321	6,031
	(287)	(745)	(278)	(723)
Net profit for the year	2,102	5,465	2,043	5,308

The above-reported numbers represent initial unaudited results and are subject to approval and confirmation by:

- Statutory auditors;
- ii. Audit Committee and Board of Directors; and
- iii. Shareholders of the Company.

Navneet Kasbekar Chief Executive Officer

25 January 2010